

# **Becky Johnson Coaching** *Personal Priority Analysis*

Identify with a "1", "2" and "3" your top 3 priorities for the next six (6) months:

- 1. Developing a Spending Plan (Budget) \_\_\_\_\_
- 2. Personal Debt Elimination \_\_\_\_\_
- 3. Establishing an Emergency Fund / Opportunity Savings Fund \_\_\_\_\_
- 4. Estate Planning – Wills & Trusts \_\_\_\_\_
- 5. Career Planning \_\_\_\_\_
- 6. Retirement Planning / Financial Independence Planning \_\_\_\_\_
- 7. Investment Planning \_\_\_\_\_
- 8. Purchase a Home \_\_\_\_\_
- 9. Tax issues & your finances \_\_\_\_\_
- 10. Medical Flex spending account / Health Savings Acct \_\_\_\_\_

Other Goals: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

What issues would you like to discuss during your complimentary 30-min Consultation?

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\_\_\_\_\_

*Becky Johnson Financial Coaching*  
*"Prepare your mind for ACTION"*  
*1 Peter 1:13*